

NOW HIRING FINANCIAL ADVISORS

TITLE:

Financial Advisor

We are currently hiring a Financial Advisor who is interested in working with a group of highly committed, engaged, and high-performing professionals who thrive on collaboration and cultivating a healthy and happy environment. We are a fiduciary to clients, meaning we put our clients' interests ahead of our own.

Premier Advisors are highly trained and mentored by our team of seasoned experts, with an emphasis on delivering extraordinary client service. Each Advisor has the skills to create investment and financial recommendations unique to each individual, business, or organization that we meet with. Premier Advisors have excellent interpersonal skills, with the ability to develop and maintain long lasting relationships with our clients and members of our community. Business development and strategic planning are vital elements of sustaining a successful business, and all members of Premier's team are required to participate. Strong organizational and implementation skills combined with extraordinary initiative and self-motivation are the hallmarks of this position. The ability to remain flexible in our ever changing industry, with a willingness to develop oneself, are key traits of a Premier Advisor. We deeply value our team of highly skilled professionals, and are truly committed to one another's success and happiness; our culture is one of the biggest perks of working for Premier!



Premier Financial Group, Inc. is a locally owned and operated Registered Investment Advisory (RIA) firm located on the northern coast of California. Our vision is to raise all expectations of the investment advisor industry and to exceed those expectations. This is a holistic vision that extends to our clients, our team, our fellow professionals, and our community. In order to fulfill this vision, we understand the importance of maintaining a highly skilled advisory team that consistently delivers exceptional client service. Team members are each encouraged to harness their unique skills and rise to their highest value to excel in their career.

OUR IDEAL CANDIDATE:

- Bachelor's Degree required. Having a degree focus in Economics, Business, or Finance is preferred, though not required
- Securities licenses, for example, Series 65, 7, or 66
- Certified Financial Planner™ (CFP®) certification is preferred, though not required
- Previous experience advising clients on investments and personal finance required
- At least 5 years of client service experience
- At least 3 years of professional office experience
- Familiarity with investments, including securities, insurance, and investment management
- Sales training and sales experience
- Friendly and engaging personality with the ability to build rapport and trust
- Ability to present in front of individuals and groups with comfort
- Comfort with computer systems, such as Windows, Microsoft Office Suite, Portfolio Management Systems, and Client Relationship Management systems

Premier offers team members an exceptional benefits and compensation package and has excellent long term growth opportunities. We are an EOE. If you are interested in learning more about this excellent career opportunity with Premier Financial Group, a deeply rooted local company, please respond with a cover letter sharing why you are interested in working for Premier and why you would be a good fit, along with your resume. Thank you for your interest and we look forward to hearing from you!

FOR FURTHER INQUIRIES, PLEASE VISIT OUR WEBSITE
AT PREMIERFINANCIAL.COM • (707) 443-2741